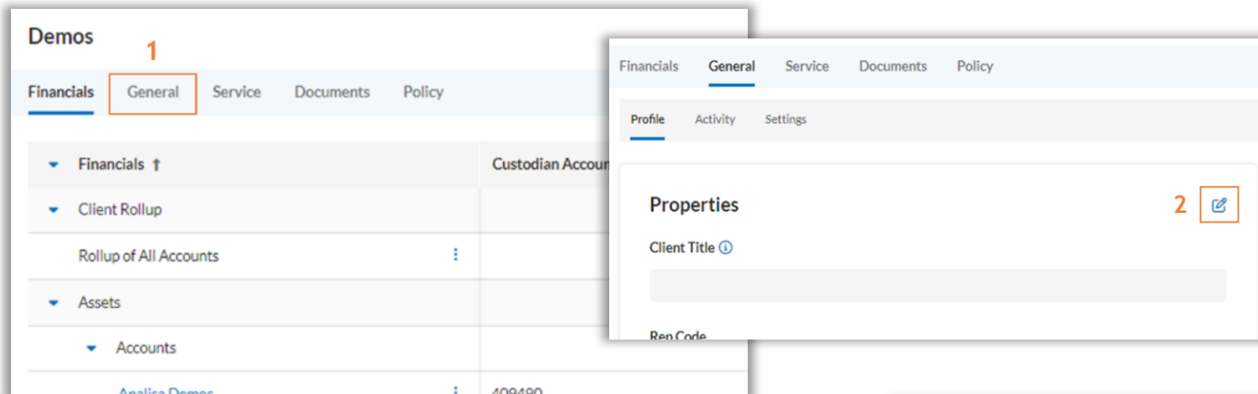
Advanced Client Reporting

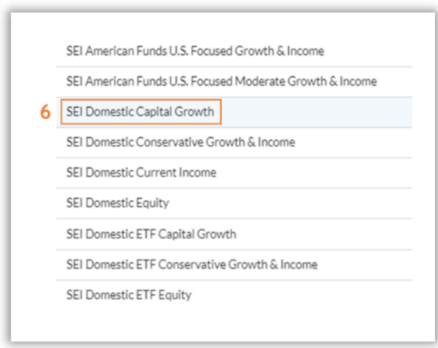
Assigning Client Benchmarks.

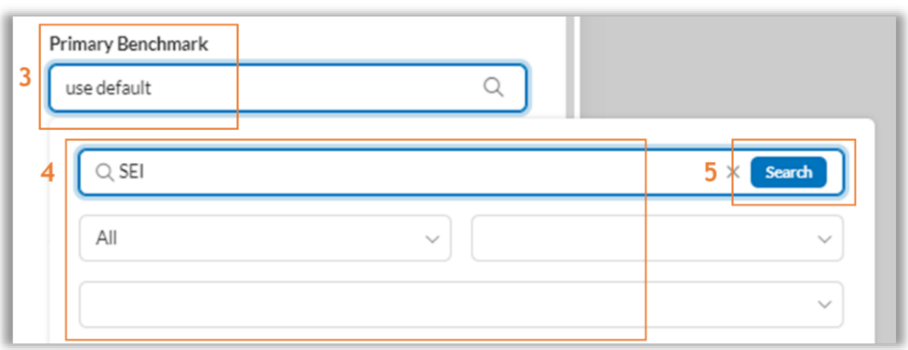
When looking at the Client view within Advanced Client Reporting, follow these steps to assign or change a benchmark at the client level.

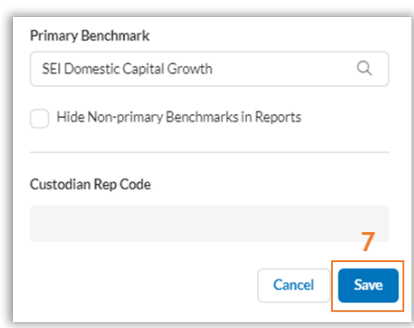
1) Select the General tab, then 2) Select Edit



3) Select the Primary Benchmark field
4) Enter text or select from the drop down fields
5) Select Search to see the list of results
6) Select the desired benchmark
7) Select Save







The selected client benchmark will now appear on your performance reports.