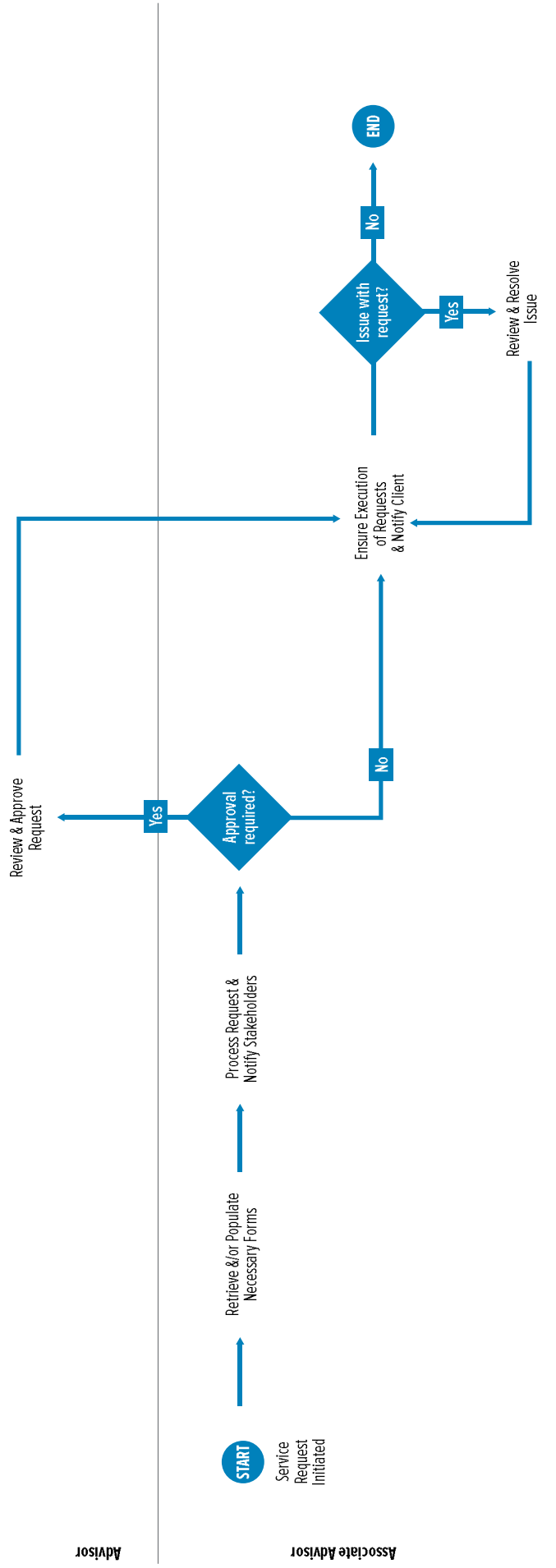


New Proposal | Client Service Associate Service Requests | Associate Advisor Service Requests

Prepare | Conduct | Follow Up



Advisor

Associate Advisor

Client Service Associate